Membership PLUS Version 11

What's NEW?

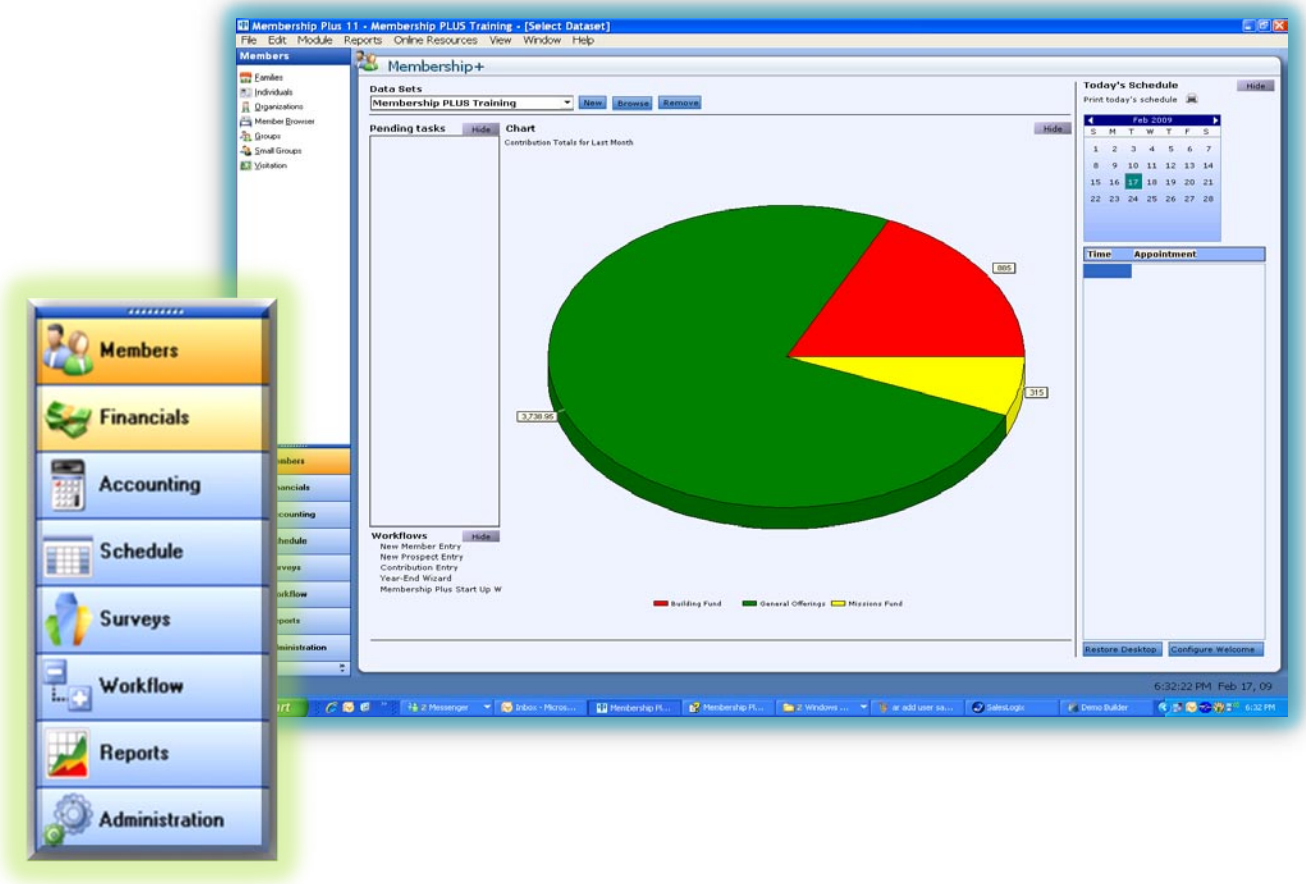
Because we value our customers, we are constantly developing new ways to improve our software and services so that you can spend less time thinking about the software and more time focused on ministry needs. The Membership PLUS Version 11 upgrade includes features to improve consistency in data entry and to save time and keystrokes. It also includes improvements to enhance the usability of the program.

Take a look at some of the new features we've developed and changes we've made to help you:

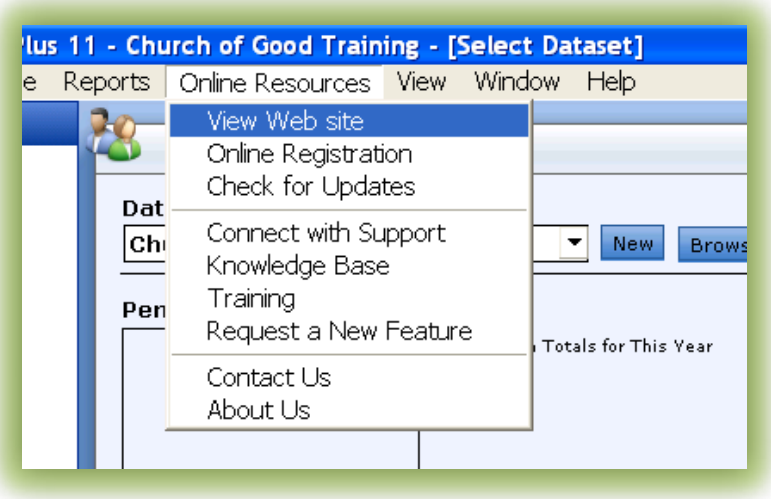
- **Vista Compatibility** - Membership PLUS Version 11 is compatible with Microsoft® Windows Vista®, the latest operating system from Microsoft.

- **Data Upgrade Conversion** process for Membership PLUS Versions 6 and later

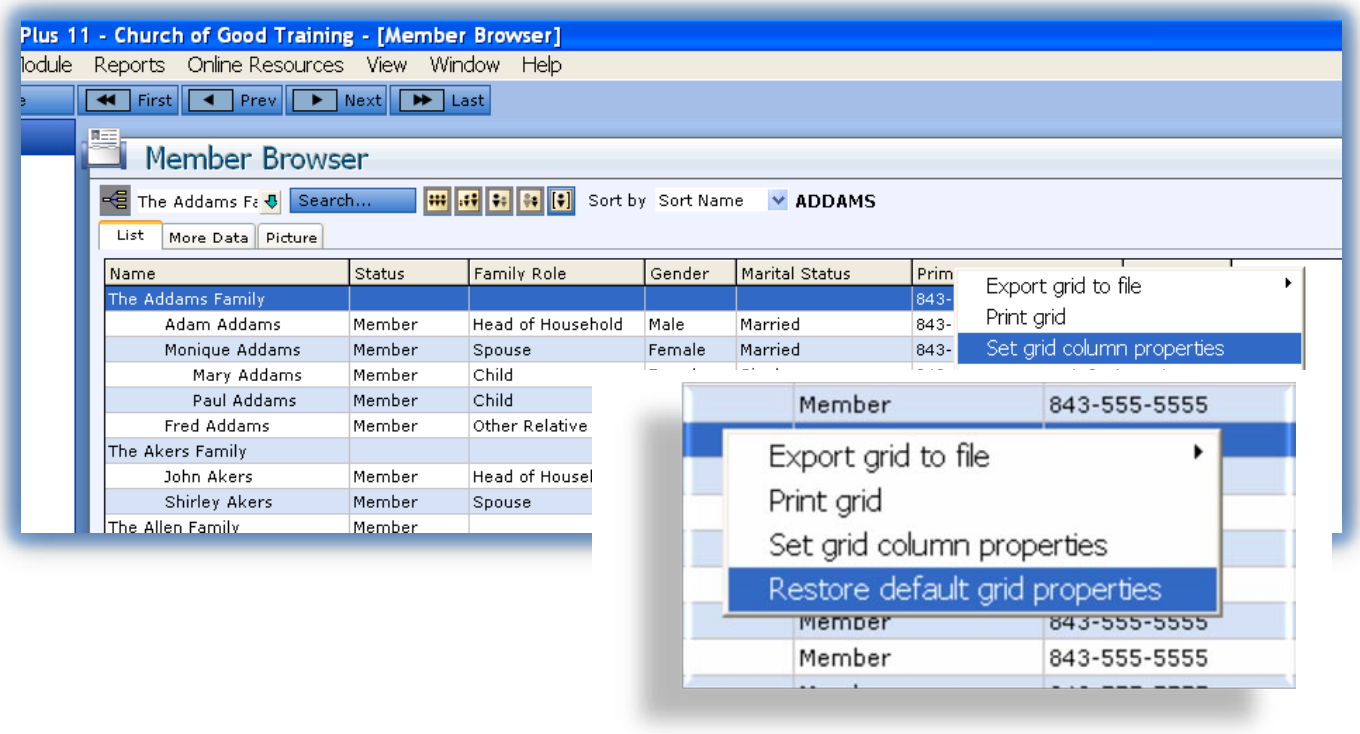
- **Updated User Interface –** New colors & icons – new look & feel



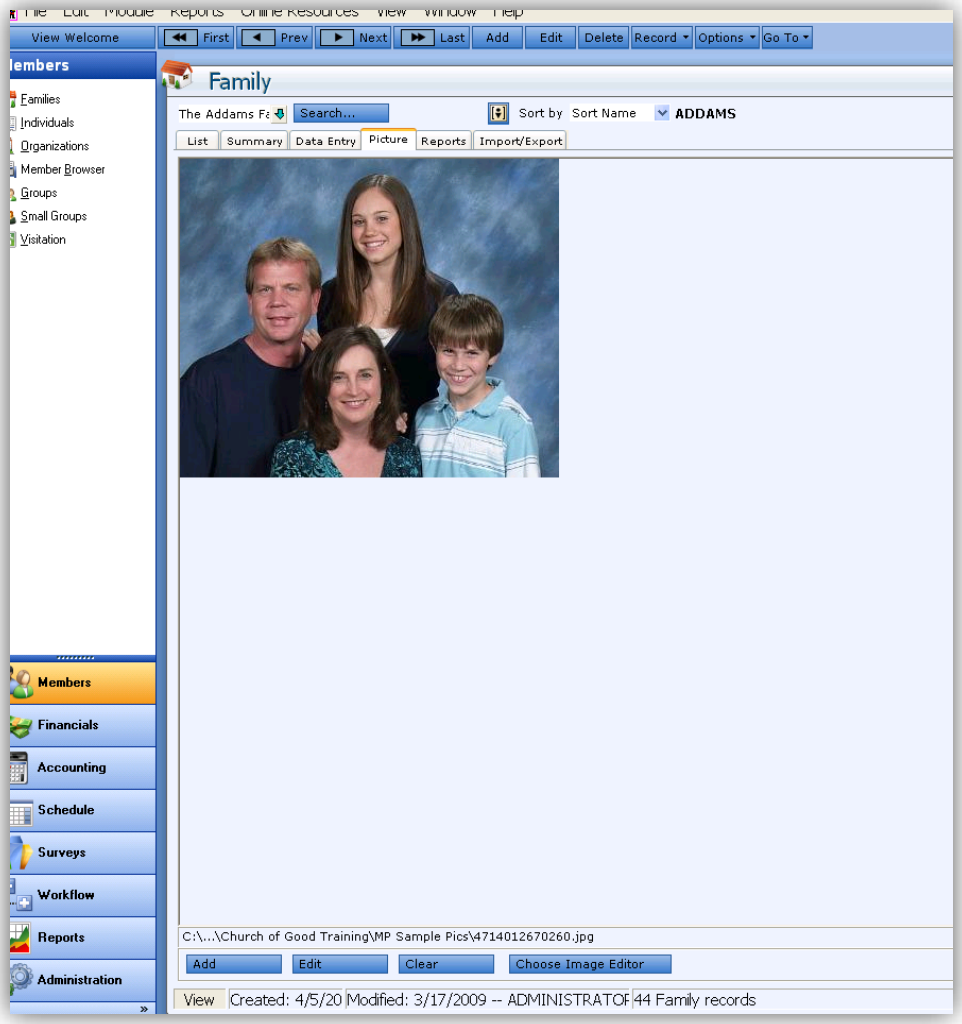
- **Online Resources** added to the Menu Tool Bar for quick access to valuable information and tools found on the Membership PLUS Website.



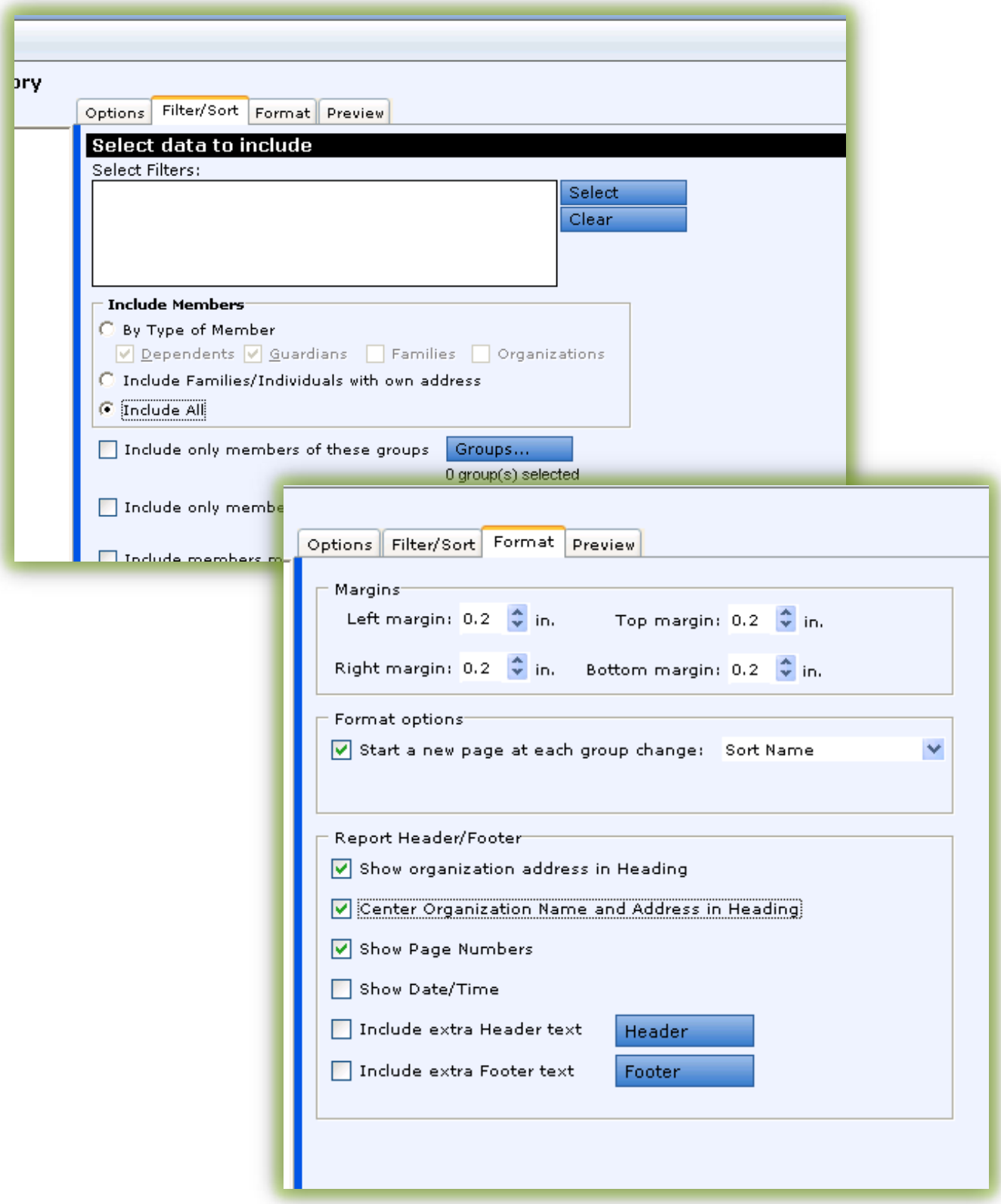
- **Module Grid Properties** enhanced to offer additional user settings for quick "at a glance" viewing of specific information


Plus 11 - Church of Good Training - [Member Browser]
lodule Reports Online Resources View Window Help
First Prev Next Last
Member Browser
Search...
Sort by Sort Name
ADDAMS
List More Data Picture
Name Status Family Role Gender Marital Status
The Addams Family
Adam Addams Member Head of Household Male Married
Monique Addams Member Spouse Female Married
Mary Addams Member Child
Paul Addams Member Child
Fred Addams Member Other Relative
The Akers Family
John Akers Member Head of Housel
Shirley Akers Member Spouse
The Allen Family Member
Export grid to file
Print grid
Set grid column properties
Restore default grid properties
Member 843-555-5555

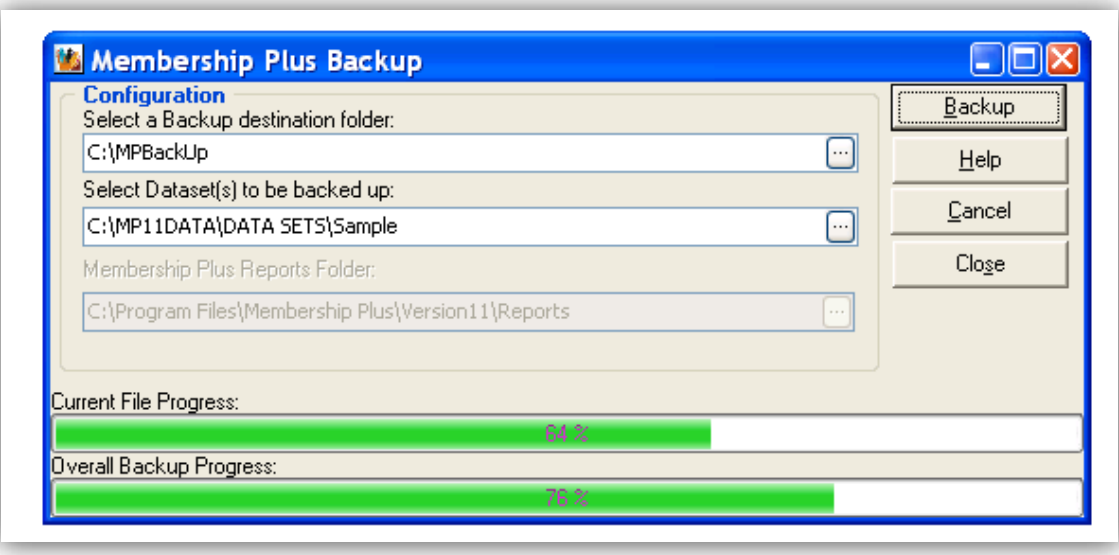
- New **Image Editor Selection** option– allows user to set their own default picture/photo editor program to use with their Membership PLUS pictures.



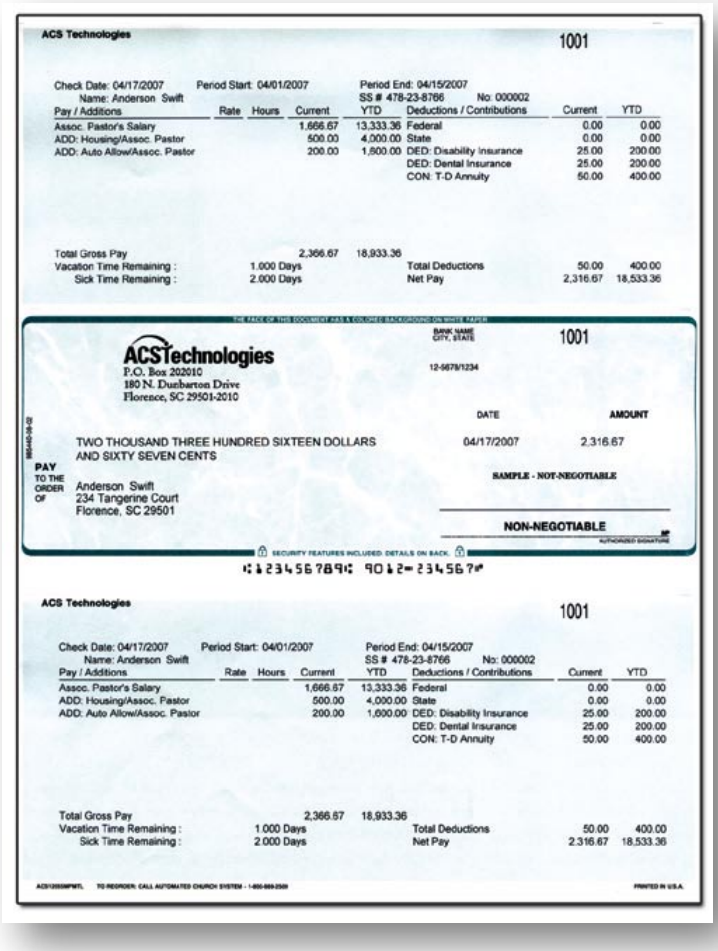
- **New Report Filter and Format Options** on member related reports



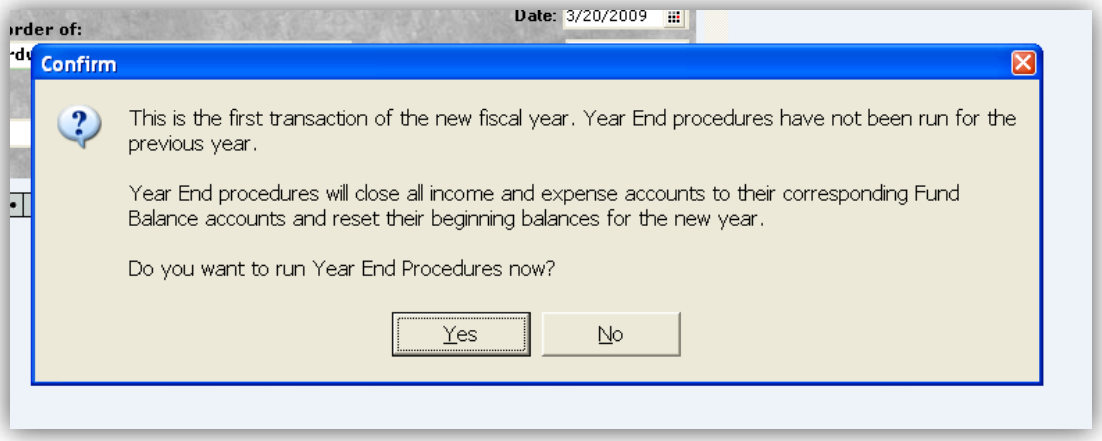
- New **Backup & Restore program -** allows backups and restorations to be completed outside of the actual program and includes a date and time stamp in every backup file; offers additional user control



- **Transaction Detail added to MP Laser Checks**

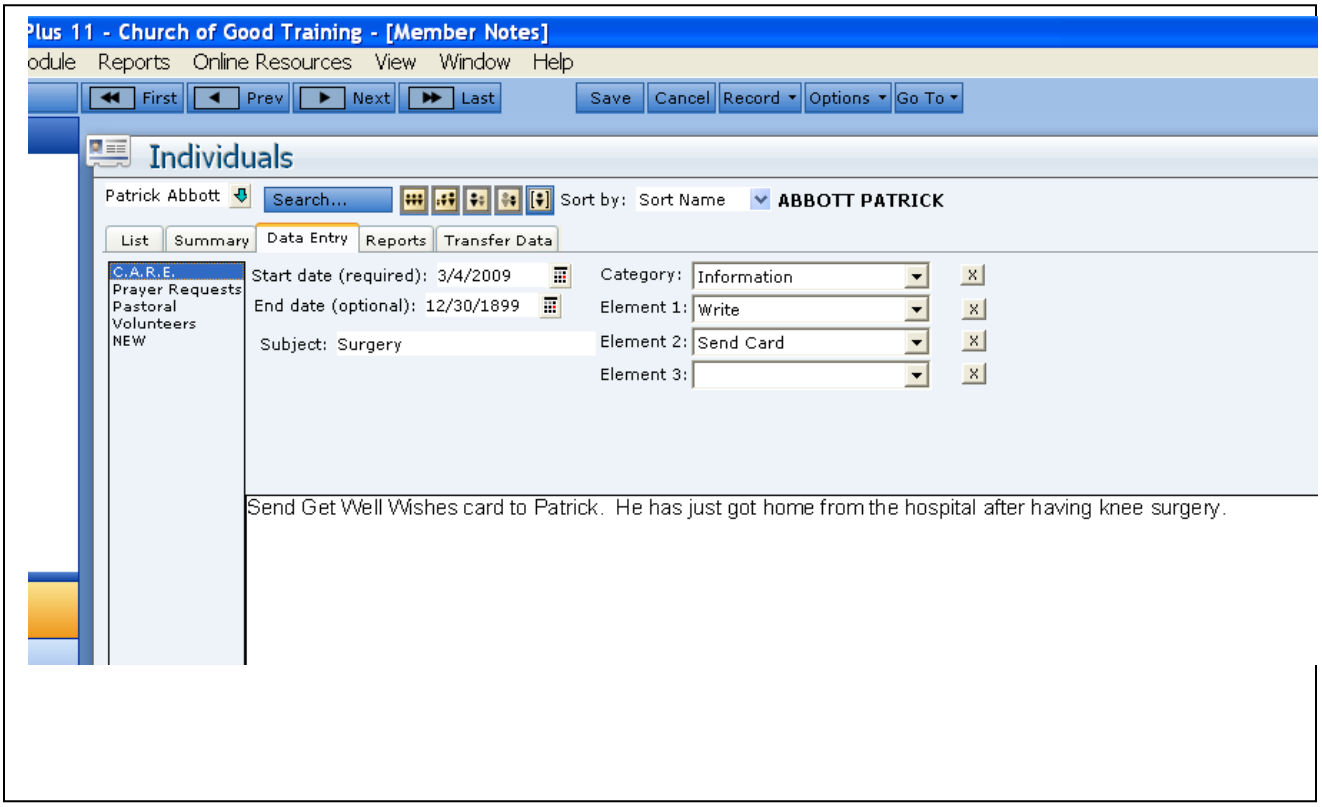


- **Year End processing** – allows user to decide when to close the fiscal year


Date: 3/20/2009
Confirm
This is the first transaction of the new fiscal year. Year End procedures have not been run for the previous year.
Year End procedures will close all income and expense accounts to their corresponding Fund Balance accounts and reset their beginning balances for the new year.
Do you want to run Year End Procedures now?
Yes
No

- **Bank Reconciliation** program enhancements

- **NEW Member Notes –** additional field offerings allowing additional information to be stored for members using user defined categories and elements. Great for tracking Spiritual Gifts!


Plus 11 - Church of Good Training - [Member Notes]
odule Reports Online Resources View Window Help
First Prev Next Last Save Cancel Record Options Go To
Individuals
Patrick Abbott Search... Sort by: Sort Name ABBOTT PATRICK
List Summary Data Entry Reports Transfer Data
C.A.R.E.
Prayer Requests
Pastoral
Volunteers
NEW
Start date (required): 3/4/2009
End date (optional): 12/30/1899
Subject: Surgery
Category: Information
Element 1: Write
Element 2: Send Card
Element 3:
Send Get Well Wishes card to Patrick. He has just got home from the hospital after having knee surgery.

NEW or Enhanced Reports

Accounting

- Trial Balance (Beginning Balance)
- Actual vs. Budget (MTD and YTD Totals)
- Fiscal Year Reports

Contributions

- IRS Tax Receipt (Fund Totals Only)
- Charitable Tax Form
- Pledge vs. Contributions
- IRS Contribution Statement
- Contribution vs Pledge Report
- Contribution Detail with comments

Deposits

- Deposit Check Detail Report

Member Reports

- Avery Labels w/ Envelope Numbers
- Family Report Phone Directory by member type
- Family Roles Report
- NEW Member Notes Reports

Family Reports

- Family Directory with Family Members
- Family Profile with Family Members
- Members with no Family Assignment
- Family Directory with Family Members - Phone Directory format
- Family Roles Report

Groups

- Group Membership History
- Member List by Group
- Member Reports
- Member Status List (By Status)
- Name and Address List